

**LOAN INTERVIEW****PERSONAL & CONFIDENTIAL**

Name:		Social Security Number		Major	
Local Address: Apt. No.		Permanent Address: (if different) Apt. No.			
Street		Street			
County	City/State	County	City/State		
Zip Code	Phone No.: ( )	Cell Phone No.: ( )	Zip Code	Phone No.: ( )	
E-Mail Address	Student I.D. No.	Driver's License No.	State of Issue of D/L	Date of Birth	Expected Grad Date

Plans for Two Years Beyond Graduation

Employer's Name	Address	City/State	Phone No.
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Amount of Loan Award to Date \$	Type of Loan:	<input type="checkbox"/> Perkins (Direct)	<input type="checkbox"/> NSL	Fraternity or Sorority
		<input type="checkbox"/> Institutional	<input type="checkbox"/> HPSL/PCL	<input type="checkbox"/> LDS

Spouses' Name	Spouse's Social Security No.	Spouse's Work Phone No. ( )
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Spouse's Employer	Address	City/State/Zip
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Student Loans Other Than Perkins/NDSL GSL/Stafford \$	Others (Type)	\$
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Banks	City/State/Zip	Account No.
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Father, Stepfather or Guardian	Address	City/State	Phone No. ( )	Employer
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Mother, Stepmother or Guardian	Address	City/State	Phone No. ( )	Employer
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**TWO REFERENCES FROM HOME LOCALITY OTHER THAN RELATIVES OR STUDENTS**

1. Name	Phone No. ( )	1. Employer	Phone No. ( )
Address		Address	
City, State	Zip	City, State	Zip
2. Name	Phone No. ( )	2. Employer	Phone No. ( )
Address		Address	
City, State	Zip	City, State	Zip

**TWO RELATIVES OTHER THAN PARENTS WHO WILL ALWAYS KNOW YOUR ADDRESS**

1. Name	Phone No. ( )	1. Employer	Phone No. ( )
Address		Address	
City, State	Zip	City, State	Zip
2. Name	Phone No. ( )	2. Employer	Phone No. ( )
Address		Address	
City, State	Zip	City, State	Zip

**DID YOU RECEIVE A COPY OF THE LOAN PROMISSORY NOTE? \_\_\_\_\_**

- I understand that:
- 1. I received a student loan and must repay my loan on a timely basis as called for in the repayment agreement that was mutually agreed upon by me and my lending institution.
  - 2. I must contact the lending institution, prior to the due date, if any payment cannot be made for any reason.
  - 3. I must inform my lending institution or billing agent, immediately, of any change in my name or address.
  - 4. I must submit timely certification when requesting deferment, and/or cancellation benefits.
  - 5. I can accelerate or make payments prior to the due date without penalty.
  - 6. I can make payment in excess of the amount due. This can reduce the total amount of interest I will be required to pay over the life of my loan, but may not apply automatically to my next scheduled payment.
  - 7. I might be eligible to defer, postpone and/or cancel repayment of my loan. The appropriate form to request any one of these privileges can be obtained from the lending institution or billing agent.
  - 8. Provisions of my promissory note may require payment of my loan in minimum monthly (or quarterly) installments.
  - 9. My loan might be subject to late charges if payments are past due depending on the provisions of my promissory note.
  - 10. I might be required to pay the total cost of collection and/or litigation if my loan(s) becomes past due and remains past due without appropriate arrangements to bring it current.
  - 11. Depending upon the promissory note provisions, I might be subject to being reported to Credit Bureaus.
- I understand that I will be contacted during the next few months, with further information and instructions.

**THE BORROWER ACKNOWLEDGES RECEIPT OF AN EXACT COPY OF THIS LOAN INTERVIEW.**

Borrower Signature _____	Date _____	Institution Representative Signature _____
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