

NEW LOAN INPUT FORM FOR ENHANCED CUSTOMERS- (BATCH TICKET MUST ACCOMPANY INPUT FORMS)

Post Office Box 2902
Winston-Salem, NC 27102



YOU MUST HAVE ENTRIES IN ALL FIELDS WITH AN ASTERISK (*).

****INDICATES NSLDS FIELDS**

S1	Program No. *	Loan Number *	Seq. No. *	You Must Indicate Sequence Number
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PRIMARY NAME

Last Name, Suffix, Space, First Name, Middle Initial *

Social Security No. *

Address - Line 1 *

Address - Line 2 *

City/State (State must be a valid two digit State abbreviation) * **Zip Code ***

Foreign Address Line (Use only if additional line for Foreign Address is needed)

Telephone Area Code

MAY BE BLANK WHEN USING SOCIAL SECURITY HEADER OPTION

SECONDARY ADDRESS

Address - Line 1

Address - Line 2

City/State (State must be a valid two digit State abbreviation) **Zip Code**

Foreign Address Line (Use only if additional line for Foreign Address is needed)

Telephone Area Code

WHEN ENTERING SECONDARY INFORMATION, USE SAME REQUIREMENTS AS FOR PRIMARY

Bill-to-Address (Y,N)

LOAN DATA

Loan (3) Sub-Type * **Type (4)** **Loan Amount (5) *** **Interest Rate (6) *** **Note Type (7)** **Note Date (8) *** **Separation Date (9) *** **Status (10) ***

Mo. Day Yr. Mo. Day Yr.

Repymnt Freq Term **Grace** Student Lt. Chg. Fund Issue No. (For Private Funds Only)

Plan (11) (12) (Mnths) (13) **Months (14) *** **Min. Code (15) *** **Min. Pmt. Amt. (16) *** **MPOC (17) *** Fin. (18) Code (19)

OTHER INFORMATION

Student ID No. **Income Code** **Marital Status** **Sex** **Race** ****Birth Date** **Acad Lev** **Driver's License No.** **State**

****Enrolled St Cde (20)** ****Dte St Cd Eff (21)** ****Enr Start Dte (22)** ****Enr End Dte (23)**

Loan Remark

INTEREST ACCRUAL INFORMATION

IBE IAC IRC BIF SUB DCF FIELD1 FIELD2 FIELD3

COMAKER/COSIGNER ADDRESS

Last Name, Suffix, Space, First Name, Middle Initial **Type**

Address - Line 1

Address - Line 2

City/State (State must be a valid two digit State abbreviation) **Zip Code**

Foreign Address Line (Use only if additional line for Foreign Address is needed)

Telephone Area Code

INPUT CODES AND FIELD DEFINITIONS

- (1) **Address Status**
 G - Good
 B - Bad
- (2) **Location**
 D - Domestic
 F - Foreign
 N - Domestic Foreign (Canada/Mexico)
- (3) **Loan Type**
 N - Federal Perkins
 H - HPSL/PCL/LDS
 T - NSL
 I - Institutional (Private)
- (4) **Sub-Type**
 000 - Federal Perkins, HPSL, NSL and most Institutional
 011 - HELA Programs (only University of Chicago)
 022 - Institutional Programs with variable interest rates
 033 - TIP Programs
 555 - MI Loan Programs
- (5) **Loan Amount**
 The total amount disbursed to date. If any activity has occurred on this loan, please do **not** use this form. Contact your Customer Service Representative.
- (6) **Interest Rate**
 Federal Perkins: 05.000 = 10/01/81 to present
 HPSL: 05.000 = 11/04/88 to present
 LDS: 05.000 = 11/06/90 to present
 PCL: 05.000 = 07/01/93 to present
- (7) **Note Type Code**
 C (Single Borrower Note) - Note Date between 10/01/92 and 06/30/93 with \$40 minimum (T - Co-Signer Note, N - Co-Maker Note)
 D (Single Borrower Note) - Note date 07/01/93 and after with \$40 minimum and new deferments (U - Co-Signer Note, O - Co-Maker Note)
 B (Single Borrower Note) - Loans with note dates prior to 10/01/92 or a borrower who has an outstanding previous note with a \$30/\$90 minimum (S - Co-Signer Note, M - Co-Maker Note)
- (8) **Note Date**
 Date of first disbursement on this loan
- (9) **Separation Date**
 The expected or actual date of graduation
- (10) **Status**
 10 - Enrolled, Undergraduate
 11 - Enrolled, Graduate
 20 - In Grace
 40 - In Repayment, Not Past due
- (11) **Repayment Plan**
 I - Equal Total Payments
 IA - Equal Principal Payments
 H1 - HPSL/NSL Equal Payments
 (For other plans, refer to the Operations Manual.)
- (12) **Frequency**
 M - Monthly
 B - Bi-Monthly
 Q - Quarterly
 S - Semi-Annually
 A - Annually
 * Blank - Default value selected by customer
- (13) **Term**
 The length of the repayment period expressed in months
 Ex. Perkins/NDSL - 120 (10 years)
- (14) **Grace Months**
 Number of grace months determined by the Promissory Note.
 Ex. Private Loans - If no grace period enter 000
- (15) **Minimum Code**
 Y - Bill Minimum
 N - No minimum on this loan
 * Blank - Default value by the customer.
- (16) **Minimum Payment Amount**
 Applicable minimum to bill on this loan. If left blank, the system uses the Default value selected by Customer
- (17) **MPOC - Minimum Proration Override Code**
 N - Do not prorate the minimum
 Y - Prorate the minimum
 * Blank - Default value selected by customer
- (18) **Student Financial Code**
 D - Dependent Undergraduate
 I - Independent Undergraduate
 S - Dependent Graduate
 G - Independent Graduate
- (19) **Late Charge Code**
 Y - Assess Late Charges
 N - Do not assess late charges
 * Blank - Default value selected by customer
- (20) **Enrollment Status Code**
 The status code reflecting the borrower's current enrollment status.
 A - Approved Leave of Absence
 D - Deceased
 F - Full Time
 G - Graduated
- (21) **Date Enrollment Status Effective**
 Date borrower entered into his/her current enrollment status.
 (Coincides with field #20)
- (22) **Enrollment Start Date**
 Date classes are to begin as certified on the financial aid application for the specific period covered by the aid. (Ex. Aid received 10/01/94, classes begin 09/04/94
 Enrollment Start Date - 09/04/94)
- (23) **Enrollment End Date**
 Date classes are to end as certified on the financial aid application for the specific period covered by the aid. (Ex. Aid received 10/01/94, classes end 12/18/94
 Enrollment End Date - 12/18/94)

*Default values for these fields can be preset in Campus Partners System IIISM. Contact your Customer Service Representative for further information.